

# New Patient Intake Form – Acupuncture

Today's Date \_\_\_\_\_

This is a CONFIDENTIAL questionnaire to help us determine the best treatment plan for you. Please fill it out as completely as possible even if you don't feel certain questions pertain to your present condition. Thank you.

## Personal Information

Name \_\_\_\_\_ Age \_\_\_\_\_ Date of Birth \_\_\_\_\_

Marital Status \_\_\_\_\_ Gender \_\_\_\_\_ Height \_\_\_\_\_ Weight \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Address \_\_\_\_\_ Drivers License Number \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Mobile \_\_\_\_\_

Email \_\_\_\_\_ Fax \_\_\_\_\_

Emergency Contact: Name \_\_\_\_\_ Phone \_\_\_\_\_

Whom should we thank for referring you? \_\_\_\_\_

Have you had acupuncture before?  Yes  No Chinese Herbal Medicine?  Yes  No

With whom? \_\_\_\_\_ When? \_\_\_\_\_

For what condition(s)? \_\_\_\_\_

**Please indicate if any of the following pertain to you.**

**Indicating "yes" does not make you ineligible for treatment, however, it may restrict some of our treatment modalities.**

Hepatitis  HIV  High Blood Pressure  Seizures  Pacemaker  Blood Thinners  Pregnancy

## Insurance

Insurance Company \_\_\_\_\_ Phone \_\_\_\_\_

Policy Number \_\_\_\_\_ Deductible \_\_\_\_\_ % of Coverage \_\_\_\_\_

## Current Condition

Reason for today's visit \_\_\_\_\_

When did it start? \_\_\_\_\_

How did it start? \_\_\_\_\_

What makes it better? \_\_\_\_\_  
(heat, cold, rest, activity, time of day, emotions, food?)

What makes it worse? \_\_\_\_\_

Does it bother your: Sleep? Work? Activities of Daily Living? \_\_\_\_\_

Are you under the care of a physician for this or any other condition? \_\_\_\_\_

Physician's name \_\_\_\_\_ Physician's phone \_\_\_\_\_

## Health Concerns

Including your reason for being here today, what other concerns do you have? Please list in order of importance.

|          | Severe                   | Moderate                 | Slight                   |
|----------|--------------------------|--------------------------|--------------------------|
| 1. _____ | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. _____ | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. _____ | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. _____ | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. _____ | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. _____ | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. _____ | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

## Health History

How was your birth?

How was your childhood health?

Immunizations/ Vaccines?

| Which | When  | Reaction |
|-------|-------|----------|
| _____ | _____ | _____    |
| _____ | _____ | _____    |
| _____ | _____ | _____    |
| _____ | _____ | _____    |
| _____ | _____ | _____    |

Allergies:

|               |       |
|---------------|-------|
| Medications   | _____ |
| Food          | _____ |
| Chemicals     | _____ |
| Seasonal      | _____ |
| Environmental | _____ |

Please check any conditions you have had or currently have:

- |   |  |  |                                       |   |   |
|---|--|--|---------------------------------------|---|---|
| <input type="checkbox"/> Cancer         | <input type="checkbox"/> Diabetes      | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Stroke/TIA   | <input type="checkbox"/> Epilepsy/Seizure   | <input type="checkbox"/> Sexually Transmitted Disease |
| <input type="checkbox"/> HIV/AIDS       | <input type="checkbox"/> Herpes        | <input type="checkbox"/> Shingles      | <input type="checkbox"/> Syphilis     | <input type="checkbox"/> Addiction          | <input type="checkbox"/> Chemical Dependency          |
| <input type="checkbox"/> Chlamydia      | <input type="checkbox"/> Hepatitis     | <input type="checkbox"/> Jaundice      | <input type="checkbox"/> Gonorrhea    | <input type="checkbox"/> Substance Abuse    | <input type="checkbox"/> Hashimoto's Thyroiditis      |
| <input type="checkbox"/> Pancreatitis   | <input type="checkbox"/> Cholecystitis | <input type="checkbox"/> Goiter        | <input type="checkbox"/> Gout         | <input type="checkbox"/> Hyperthyroid       | <input type="checkbox"/> Hypothyroid                  |
| <input type="checkbox"/> Alcoholism     | <input type="checkbox"/> Low BP        | <input type="checkbox"/> High BP       | <input type="checkbox"/> Hypertension | <input type="checkbox"/> Obesity            | <input type="checkbox"/> Metabolic Syndrome           |
| <input type="checkbox"/> Meningitis     | <input type="checkbox"/> Measles       | <input type="checkbox"/> Mumps         | <input type="checkbox"/> Chicken Pox  | <input type="checkbox"/> Polio              | <input type="checkbox"/> Mononucleosis                |
| <input type="checkbox"/> Strep Throat   | <input type="checkbox"/> Anorexia      | <input type="checkbox"/> Bulimia       | <input type="checkbox"/> Depression   | <input type="checkbox"/> Kidney Disease     | <input type="checkbox"/> Rheumatic Fever              |
| <input type="checkbox"/> Mental Illness | <input type="checkbox"/> PTSD          | <input type="checkbox"/> Bi Polar      | <input type="checkbox"/> Anxiety      | <input type="checkbox"/> Eating Disorder    | <input type="checkbox"/> Arteriosclerosis             |
| <input type="checkbox"/> Anemia         | <input type="checkbox"/> Arthritis     | <input type="checkbox"/> Asthma        | <input type="checkbox"/> Allergies    | <input type="checkbox"/> Suicide Attempt    | <input type="checkbox"/> Atherosclerosis              |
| <input type="checkbox"/> IBS            | <input type="checkbox"/> IBD           | <input type="checkbox"/> Ulcers        | <input type="checkbox"/> Candida      | <input type="checkbox"/> Bleeding Tendency  | <input type="checkbox"/> Multiple Sclerosis/MS        |
| <input type="checkbox"/> Emphysema      | <input type="checkbox"/> COPD          | <input type="checkbox"/> Pneumonia     | <input type="checkbox"/> Fibromyalgia | <input type="checkbox"/> Autoimmune Disease | <input type="checkbox"/> Chronic Fatigue Syndrome     |
| <input type="checkbox"/> Cystic Breasts | <input type="checkbox"/> Hernia        | <input type="checkbox"/> Bronchitis    | <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Whooping Cough     | <input type="checkbox"/> Uterine Fibroids             |
| <input type="checkbox"/> Parkinson's    | <input type="checkbox"/> Alzheimer's   | <input type="checkbox"/> Dementia      | <input type="checkbox"/> Appendicitis | <input type="checkbox"/> Prostate Problems  | <input type="checkbox"/> Organ Transplant             |

Surgery (please include dates and any complications)

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Motor Vehicle Accidents (please include dates and injuries)

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Falls/Other Physical Trauma (please include dates and any complications)

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Hospital Stays:

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### Medications

| Type | Dose/Duration | Reason | Side Effects |
|------|---------------|--------|--------------|
|      |               |        |              |
|      |               |        |              |
|      |               |        |              |
|      |               |        |              |
|      |               |        |              |

### Supplements

| Type | Dose/Duration | Reason |
|------|---------------|--------|
|      |               |        |
|      |               |        |
|      |               |        |
|      |               |        |
|      |               |        |

### Recent Tests (dates and results)

|               |       |
|---------------|-------|
| Physical Exam | _____ |
| Blood         | _____ |
| Cholesterol   | _____ |
| HIV/STD       | _____ |
| Ob/Gyno       | _____ |
| Mammogram     | _____ |
| Pap           | _____ |
| Prostate      | _____ |
| Colonoscopy   | _____ |

### Family Health History

| Family Member        | Alive | Deceased | Present Health Condition |
|----------------------|-------|----------|--------------------------|
| Father               |       |          |                          |
| Mother               |       |          |                          |
| Spouse               |       |          |                          |
| Maternal Grandmother |       |          |                          |
| Maternal Grandfather |       |          |                          |
| Paternal Grandmother |       |          |                          |
| Paternal Grandmother |       |          |                          |
| Brother(s)           |       |          |                          |
| Sister (s)           |       |          |                          |

### Lifestyle

Exercise: (type, duration, frequency)

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Habits:

|        |                                |                                 |                                    |                                   |                    |                                |                                 |                                    |                                   |
|--------|--------------------------------|---------------------------------|------------------------------------|-----------------------------------|--------------------|--------------------------------|---------------------------------|------------------------------------|-----------------------------------|
| Coffee | <input type="checkbox"/> never | <input type="checkbox"/> rarely | <input type="checkbox"/> ___x/week | <input type="checkbox"/> ___x/day | Recreational Drugs | <input type="checkbox"/> never | <input type="checkbox"/> rarely | <input type="checkbox"/> ___x/week | <input type="checkbox"/> ___x/day |
| Tea    | <input type="checkbox"/> never | <input type="checkbox"/> rarely | <input type="checkbox"/> ___x/week | <input type="checkbox"/> ___x/day | Alcohol            | <input type="checkbox"/> never | <input type="checkbox"/> rarely | <input type="checkbox"/> ___x/week | <input type="checkbox"/> ___x/day |
| Soda   | <input type="checkbox"/> never | <input type="checkbox"/> rarely | <input type="checkbox"/> ___x/week | <input type="checkbox"/> ___x/day | Diet Soda          | <input type="checkbox"/> never | <input type="checkbox"/> rarely | <input type="checkbox"/> ___x/week | <input type="checkbox"/> ___x/day |
| Sugar  | <input type="checkbox"/> never | <input type="checkbox"/> rarely | <input type="checkbox"/> ___x/week | <input type="checkbox"/> ___x/day | Cigarettes         | <input type="checkbox"/> never | <input type="checkbox"/> rarely | <input type="checkbox"/> ___x/week | <input type="checkbox"/> ___x/day |

Diet: (please describe your current diet, including a typical breakfast, lunch, dinner snack, cravings and goals)

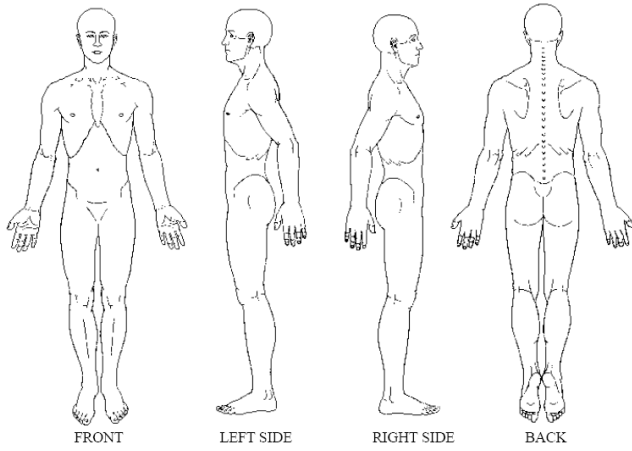
## Symptom Overview by System

Please check all symptoms that you are CURRENTLY experiencing AND/OR experience FREQUENTLY.  
Please indicate (by circling) if the symptom is acute, chronic or experienced frequently.

A = Acute (under 3 months)    C = Chronic (over 3 months—experience at some point most days)    F = Experience frequently (on & off)

### MUSCULOSKELETAL

- |       |                  |       |                         |       |                |
|-------|------------------|-------|-------------------------|-------|----------------|
| A C F | Joint clicking   | A C F | Limited range of motion | A C F | Stiffness      |
| A C F | Spasms           | A C F | Cramps                  | A C F | Swelling       |
| A C F | Pain: Full body  | A C F | Pain: Facial (e.g. jaw) | A C F | Pain: Neck     |
| A C F | Pain: Upper Back | A C F | Pain: Mid Back          | A C F | Pain: Low Back |
| A C F | Pain: Shoulder   | A C F | Pain: Elbow             | A C F | Pain: Wrist    |
| A C F | Pain: Hand       | A C F | Pain: Hip               | A C F | Pain: Knee     |
| A C F | Pain: Ankle      | A C F | Pain: Foot              | A C F | Weakness       |



Using the key provided, please draw the symbol representing your pain over the area of the body as it relates to your present condition.

- Key:  
 → Radiating Pain  
 X Spasm  
 Z Tenderness  
 V Burning  
 \* Numbness/Tingling  
 o Ache/Pain

OTHER (Please list) \_\_\_\_\_

### HEAD, EYES, EARS, NOSE & THROAT

- |       |                           |       |                       |       |                                 |
|-------|---------------------------|-------|-----------------------|-------|---------------------------------|
| A C F | Loss of vision            | A C F | Eye pain              | A C F | Eye discharge                   |
| A C F | Itchy eyes                | A C F | Tearing               | A C F | eye dryness                     |
| A C F | Blurry vision             | A C F | Red eyes              | A C F | Spots before your eyes          |
| A C F | Near sighted              | A C F | Far sighted           | A C F | Astigmatism                     |
| A C F | Dry mouth                 | A C F | Bitter taste in mouth | A C F | Bland taste in mouth            |
| A C F | Excessive salivation      | A C F | Sour taste in mouth   | A C F | Sore throat                     |
| A C F | Bad breath                | A C F | Mouth sores           | A C F | Problems with balance (vertigo) |
| A C F | Loss of hearing, deafness | A C F | Tinnitus              | A C F | Ear discharge                   |
| A C F | Ear discharge             | A C F | Ear itching           | A C F | Nose bleeds                     |
| A C F | Impaired sense of smell   | A C F | Nasal congestions     | A C F | Allergic Rhinitis               |
| A C F | Sinus pain, pressure      | A C F | Sinusitis             |       |                                 |

OTHER (Please list) \_\_\_\_\_

### DIGESTIVE

- |       |                                  |       |                                   |       |                          |
|-------|----------------------------------|-------|-----------------------------------|-------|--------------------------|
| A C F | Low/no appetite                  | A C F | Constipation                      | A C F | Indigestion              |
| A C F | Big/excessive appetite           | A C F | Loose stools/Diarrhea             | A C F | Acid regurgitation/ GERD |
| A C F | Abdominal distention             | A C F | Alternating constipation/diarrhea | A C F | Heartburn                |
| A C F | Gurgling/rumbling in abdomen     | A C F | Gas                               | A C F | Bloating                 |
| A C F | Pain/discomfort around ribs      | A C F | Rectal bleeding                   | A C F | Nausea                   |
| A C F | Abdominal pain, cramps           | A C F | Hemorrhoids                       | A C F | Vomiting                 |
| A C F | Abdominal mass                   | A C F | Hiccups                           | A C F | Eating disorder          |
| A C F | Jaundice (yellow skin &/or eyes) | A C F | Belching/Burping                  |       |                          |

OTHER (Please list) \_\_\_\_\_

**RESPIRATORY**

|                         |                                      |                                     |
|-------------------------|--------------------------------------|-------------------------------------|
| A C F Chest pain        | A C F Chest tightness                | A C F Bluish discoloration of skin  |
| A C F Cough             | A C F Coughing up blood (hemoptysis) | A C F Shortness of breath (dyspnea) |
| A C F Sputum production | A C F Voice changes                  | A C F Hoarseness                    |
| A C F Wheezing          |                                      |                                     |

OTHER (Please list) \_\_\_\_\_

**CARDIOVASCULAR**

|  |                                   |  |
|--|-----------------------------------|--|
| A C F Chest pain &/or pressure         | A C F Changes in skin temperature | A C F Changes in skin color            |
| A C F Edema                            | A C F Fainting (syncope)          | A C F Sweating with little/no exertion |
| A C F Swelling of the ankles &/or legs | A C F Fatigue                     | A C F Palpitations                     |
| A C F Missed heart beat                | A C F Racing heart                |  |

OTHER (Please list) \_\_\_\_\_

**UROGENITAL**

|                                   |                                     |                                    |
|-----------------------------------|-------------------------------------|------------------------------------|
| A C F Painful urination (dysurea) | A C F Blood in urine                | A C F Frequent urination           |
| A C F Difficulty with urine flow  | A C F Dark urine                    | A C F Abundant urination           |
| A C F Dribbling after urination   | A C F Urinary tract infection (UTI) | A C F Excessive urination at night |
| A C F Incontinence                | A C F STD                           | A C F Scanty urine                 |

OTHER (Please list) \_\_\_\_\_

**NEUROLOGICAL**

|                                |                                |                                       |
|--------------------------------|--------------------------------|---------------------------------------|
| A C F Difficulty concentrating | A C F Changes in consciousness | A C F Problems coordinating movements |
| A C F Cloudy thinking          | A C F Loss of consciousness    | A C F Gait disturbance                |
| A C F Confusion                | A C F Dizziness                | A C F Dysphasia (impaired speech)     |
| A C F Loss of memory           | A C F Headache                 | A C F Paralysis                       |
| A C F Severe forgetfulness     | A C F Visual disturbance       | A C F Tremor                          |
| A C F Numbness and/or tingling | A C F Post shingles pain       | A C F Weakness                        |

OTHER (Please list) \_\_\_\_\_

**INTEGUMENTARY (SKIN)**

|                                 |                        |                        |
|---------------------------------|------------------------|------------------------|
| A C F Rash and/or skin lesion   | A C F Changes in hair  | A C F Never sweat      |
| A C F Changes in skin color     | A C F Hair loss        | A C F Unusual sweating |
| A C F Itching (pruritus)        | A C F Changes in nails |                        |
| A C F Wounds that will NOT heal |                        |                        |

OTHER (Please list) \_\_\_\_\_

**SLEEP**

|                                 |                             |   |
|---------------------------------|-----------------------------|---|
| A C F Insomnia                  | A C F Dream disturbed sleep | A C F Wake up & cannot fall back asleep |
| A C F Difficulty falling asleep | A C F Nightmares            |   |

OTHER (Please list) \_\_\_\_\_

**EMOTIONAL/ PSYCHOLOGICAL/MENTAL**

|                               |                           |                                   |
|-------------------------------|---------------------------|-----------------------------------|
| A C F Frequent crying         | A C F Anger               | A C F Fear                        |
| A C F Grief                   | A C F Mania               | A C F Easily startled             |
| A C F Melancholy              | A C F Anxiety             | A C F Worry                       |
| A C F Depression              | A C F Restlessness        | A C F Overthinking                |
| A C F Feeling overwhelmed     | A C F Stress              | A C F Obsessive thinking          |
| A C F Extreme lack of emotion | A C F Extreme mood swings | A C F Difficulty making decisions |

OTHER (Please list) \_\_\_\_\_

**MISCELLANEOUS**

- |                                    |                           |
|------------------------------------|---------------------------|
| A C F Extremely low energy/fatigue | A C F Feel cold           |
| A C F Frequent colds               | A C F Feel hot            |
| A C F Chills and/or fever          | A C F Cold hands and feet |

OTHER (Please list) \_\_\_\_\_

**FOR WOMEN ONLY**

Age of first period \_\_\_\_\_ Date of last period \_\_\_\_\_  
 Length of cycle \_\_\_\_\_ # days bleeding \_\_\_\_\_

|  |   |   |   |
|--|---|---|---|
| Color of flow<br>(pale, bright, dark, brown) | Amount of flow<br>(light, heavy, clots) | # of tampons you use/day<br>(super, regular, liner) | pain/cramping<br>(mild, moderate, severe) |
|--|---|---|---|

- Day 1
- Day 2
- Day 3
- Day 4
- Day 5
- +days

**Are you pregnant OR trying to become pregnant?**  YES  NO  
 Number of pregnancies \_\_\_\_\_ Live births \_\_\_\_\_ Miscarriages \_\_\_\_\_ Abortions \_\_\_\_\_

- |                                       |                                    |                           |
|---------------------------------------|------------------------------------|---------------------------|
| A C F Irregular menstruation          | A C F Abnormal vaginal bleeding    | A C F No menses           |
| A C F Difficult menstruation          | A C F Vaginal discharge            | A C F Fertility concerns  |
| A C F Pain with menses (dysmenorrhea) | A C F Fibrocystic breasts          | A C F Menopausal symptoms |
| A C F Pain during or after sex        | A C F Sexual dysfunction           | A C F Low libido          |
| A C F Pelvic pain                     | A C F Changes in hair distribution | A C F Excessive sex drive |

**PMS Symptoms**

- |                       |                          |                    |
|-----------------------|--------------------------|--------------------|
| A C F Swollen breasts | A C F Increased appetite | A C F Constipation |
| A C F Headache        | A C F Decreased appetite | A C F Diarrhea     |
| A C F Mood swings     | A C F Insomnia           |                    |
| A C F Water retention |                          |                    |

OTHER (Please list) \_\_\_\_\_

**Have you ever been diagnosed with:**

- |  |                              |  |
|--|------------------------------|--|
| <input type="checkbox"/> Fibroids      | <input type="checkbox"/> PID | <input type="checkbox"/> Ovarian cysts               |
| <input type="checkbox"/> Endometriosis | <input type="checkbox"/> STD | <input type="checkbox"/> Polycystic ovarian syndrome |

OTHER (Please list) \_\_\_\_\_

**FOR MEN ONLY**

- |                          |                           |
|--------------------------|---------------------------|
| A C F Fertility concerns | A C F Prostate problems   |
| A C F Sexual dysfunction | A C F Unusual discharge   |
| A C F Low libido         | A C F Excessive sex drive |

OTHER (Please list) \_\_\_\_\_

Signature \_\_\_\_\_ Printed name \_\_\_\_\_ Date \_\_\_\_\_

